Walker & Dunlop, Inc. Form 8-K May 08, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 8, 2014

Walker & Dunlop, Inc.

(Exact name of registrant as specified in its charter)

Maryland (State or other Jurisdiction

001-35000 (Commission

80-0629925 (IRS Employer

of Incorporation)

File Number)

Identification No.)

Edgar Filing: Walker & Dunlop, Inc. - Form 8-K

7501 Wisconsin Avenue

Suite 1200E

Bethesda, MD 20814
(Address of Principal Executive Offices) (Zip Code)
Registrant s telephone number, including area code: (301) 215-5500

Not applicable

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 8, 2014, Walker & Dunlop, Inc. (the Company) issued a press release reporting its financial results for the quarter and year ended March 31, 2014. A copy of this press release is furnished herewith as Exhibit 99.1 and is hereby incorporated by reference into this Item 2.02.

The information contained in this current report on Form 8-K, including Exhibit 99.1, shall not be deemed filed with the Securities and Exchange Commission nor incorporated by reference in any registration statement filed by the Company under the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The exhibit contained in this current report on Form 8-K shall not be deemed filed with the Securities and Exchange Commission nor incorporated by reference in any registration statement filed by the Company under the Securities Act of 1933, as amended.

Exhibit

Number Description

99.1 Press Release dated May 8, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 8, 2014

Walker & Dunlop, Inc.

By: /s/ Stephen P. Theobald

Executive Vice President, Chief Financial Officer

and Treasurer

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated May 8, 2014