

TIME WARNER CABLE ENTERPRISES LLC
Form 8-A12B/A
October 01, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A/A

AMENDMENT NO. 1

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR (g) OF THE

SECURITIES EXCHANGE ACT OF 1934

TIME WARNER CABLE INC.

TIME WARNER CABLE ENTERPRISES LLC

TW NY CABLE HOLDING INC.

(Exact name of registrant as specified in its charter)

Delaware **84-1496755**

Delaware **45-4854395**

Delaware **20-2819687**
(State of incorporation or organization) (I.R.S. Employer

Identification No.)

60 Columbus Circle

New York, New York **10023**
(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be so registered
5 1/4% Senior Notes due 2042

each class is to be registered
New York Stock Exchange

Edgar Filing: TIME WARNER CABLE ENTERPRISES LLC - Form 8-A12B/A

5³/₄% Senior Notes due 2031

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates (if applicable): 333-173760

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

On May 20, 2011, Time Warner Cable Inc. (the Registrant) filed a registration statement on Form 8-A (the 2011 Form 8-A) with the Securities and Exchange Commission (the SEC) to register its $3\frac{5}{8}\%$ Senior Notes due 2031 (the 2031 Notes) under Section 12(b) of the Securities Exchange Act of 1934 (the Exchange Act) and on June 21, 2012, the Registrant filed a registration statement on Form 8-A (the 2012 Form 8-A) and, together with the 2011 Form 8-A, the Original Forms 8-A) with the SEC to register its $3\frac{5}{8}\%$ Senior Notes due 2042 (collectively with the 2031 Notes, the Debt Securities) under Section 12(b) of the Exchange Act.

On September 30, 2012, Time Warner Entertainment Company, L.P. (TWE), a guarantor of the Debt Securities and an indirect wholly owned subsidiary of the Registrant, merged with and into Time Warner Cable Enterprises LLC (TWCE), a Delaware limited liability company and an indirect wholly owned subsidiary of the Registrant, with TWCE as the surviving entity (the Merger).

Pursuant to the Indenture (the Indenture), dated as of April 9, 2007, as supplemented by the First Supplemental Indenture, dated as of April 9, 2007, by and among the Registrant, TWE, TW NY Cable Holding Inc. (TW NY) and The Bank of New York Mellon, as trustee (the Trustee), and the Second Supplemental Indenture, dated as of September 30, 2012, entered into in connection with the Merger by and among the Registrant, TWCE, TW NY, Time Warner Cable Internet Holdings II LLC (TWCIIH II) and the Trustee, TWCE has succeeded to, and assumed all of the rights and obligations of, TWE as a guarantor under the Indenture and the securities issued thereunder, including the Debt Securities. In addition, TWCIIH II has been added as a guarantor under the Indenture and the securities issued thereunder, including the Debt Securities.

This Amendment No. 1 to Form 8-A is being filed solely to reflect the succession of TWCE to TWE and the assumption by TWCE of TWE's rights and obligations as a guarantor under the Debt Securities and supplement the information contained in the Original Forms 8-A. This Amendment No. 1 to Form 8-A is further supplemented by the Form 8-A filed by TWCIIH II on October 1, 2012 to reflect the addition of TWCIIH II as a guarantor under the indenture and the securities issued thereunder, including the Debt Securities. The descriptions of the Debt Securities in the Original Forms 8-A otherwise remain in effect.

Item 2. Exhibits.

- 1.1 Indenture, dated April 9, 2007 among the Registrant, TW NY, TWE and the Trustee, as supplemented by the first supplemental indenture, dated as of April 9, 2007 (incorporated herein by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K, dated April 9, 2007 and filed on April 9, 2007 (File No. 001-33335)).
- 1.2 Second Supplemental Indenture, dated as of September 30, 2012 among the Registrant, TW NY, TWCE, TWCIIH II and the Trustee (incorporated herein by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K, dated September 30, 2012 and filed on October 1, 2012 (File No. 001-33335)).
- 1.3 Officer's Certificate of the Registrant, dated June 20, 2012, and form of Debt Security attached as Exhibit A thereto.*
- 1.4 Resolutions of the Offering Committee of the Company, dated May 19, 2011, and form of Debt Security attached as Exhibit A thereto.*

* Previously filed.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: October 1, 2012

TIME WARNER CABLE INC.

TIME WARNER CABLE ENTERPRISES LLC

TW NY CABLE HOLDING INC.

By: /s/ Matthew Siegel

Name: Matthew Siegel

Title: Senior Vice President and

Treasurer

EXHIBIT INDEX

Exhibit Number Description of Exhibit

- 1.1 Indenture, dated April 9, 2007 among the Registrant, TW NY, TWE and the Trustee, as supplemented by the first supplemental indenture, dated as of April 9, 2007 (incorporated herein by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K, dated April 9, 2007 and filed on April 9, 2007 (File No. 001-33335)).
- 1.2 Second Supplemental Indenture, dated as of September 30, 2012 among the Registrant, TW NY, TWCE, TWCII II and the Trustee (incorporated herein by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K, dated September 30, 2012 and filed on October 1, 2012 (File No. 001-33335)).
- 1.3 Officer's Certificate of the Registrant, dated June 20, 2012, and form of Debt Security attached as Exhibit A thereto.*
- 1.4 Resolutions of the Offering Committee of the Company, dated May 19, 2011, and form of Debt Security attached as Exhibit A thereto.*

* Previously filed.