

SYMANTEC CORP
Form FWP
June 11, 2012

Filed Pursuant to Rule 433

Relating to Preliminary Prospectus Supplement dated June 11, 2012

Registration No. 333-169330

June 11, 2012

SYMANTEC CORPORATION

Pricing Term Sheet

2.750% Senior Notes due 2017

Issuer:	Symantec Corporation
Principal Amount:	\$600,000,000
Security Type:	Senior Notes
Maturity:	June 15, 2017
Coupon:	2.750%
Price to Public:	99.810% of face amount
Ratings:	Baa2 by Moody's Investor Service, Inc. BBB by Standard & Poor's Ratings Services
Yield to Maturity:	2.791%
Spread to Benchmark Treasury:	210 bps
Benchmark Treasury:	0.625% due 5/31/17
Benchmark Treasury Price and Yield:	99-21 ³ / ₄ ; 0.691%
Interest Payments:	Semi-annually on June 15 and December 15, commencing December 15, 2012
Make-Whole Call	Prior to May 15, 2017, the greater of 100% principal amount or discounted present value at treasury rate plus 35 basis points
Par Call	At any time on or after May 15, 2017, at 100% of the principal amount plus accrued and unpaid interest to the date of redemption
Trade Date:	June 11, 2012
Settlement:	T+3; June 14, 2012
Joint Bookrunners:	J.P. Morgan Securities LLC Merrill Lynch, Pierce, Fenner & Smith Incorporated Morgan Stanley & Co. LLC
Senior Co-Managers:	Barclays Capital Inc.

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Citigroup Global Markets Inc.

UBS Securities LLC

Wells Fargo Securities, LLC

Co-Managers:

Credit Suisse Securities (USA) LLC

Deutsche Bank Securities Inc.

HSBC Securities (USA) Inc.

Mizuho Securities USA Inc.

CUSIP:

871503 AJ7

ISIN:

US871503AJ70

3.950% Senior Notes due 2022

Issuer: Symantec Corporation
 Principal Amount: \$400,000,000
 Security Type: Senior Notes
 Maturity: June 15, 2022
 Coupon: 3.950%
 Price to Public: 99.200% of face amount
 Ratings: Baa2 by Moody's Investor Service, Inc.
 BBB by Standard & Poor's Ratings Services
 Yield to Maturity: 4.048%
 Spread to Benchmark Treasury: 245 bps
 Benchmark Treasury: 1.750% due 5/15/22
 Benchmark Treasury Price and Yield: 101-12+; 1.598%
 Interest Payments: Semi-annually on June 15 and December 15, commencing December 15, 2012
 Make-Whole Call: Prior to March 15, 2022, the greater of 100% principal amount or discounted present value at treasury rate plus 40 basis points
 Par Call: At any time on or after March 15, 2022, at 100% of the principal amount plus accrued and unpaid interest to the date of redemption
 Trade Date: June 11, 2012
 Settlement: T+3; June 14, 2012
 Joint Bookrunners: J.P. Morgan Securities LLC
 Merrill Lynch, Pierce, Fenner & Smith
 Incorporated
 Morgan Stanley & Co. LLC
 Senior Co-Managers: Barclays Capital Inc.
 Citigroup Global Markets Inc.
 UBS Securities LLC
 Wells Fargo Securities, LLC
 Co-Managers: Credit Suisse Securities (USA) LLC
 Deutsche Bank Securities Inc.
 HSBC Securities (USA) Inc.
 Mizuho Securities USA Inc.
 CUSIP: 871503 AK4

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ISIN: US871503AK44

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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accompanying preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you these documents upon request by contacting any of J.P. Morgan Securities LLC collect on 212-834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free on 800-294-1322 or Morgan Stanley & Co. LLC toll-free on 866-718-1649.

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