

ANALOGIC CORP  
Form 8-K  
October 14, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): October 14, 2010**

**Analogic Corporation**

**(Exact name of registrant as specified in its charter)**

**Massachusetts**  
**(State or other jurisdiction**  
  
**of incorporation)**

**0-6715**  
**(Commission**  
  
**File Number)**

**04-2454372**  
**(I.R.S. Employer**  
  
**Identification No.)**

Edgar Filing: ANALOGIC CORP - Form 8-K

8 Centennial Drive, Peabody, Massachusetts  
(Address of principal executive offices)

01960  
(Zip Code)

Registrant's telephone number, including area code: 978-326-4000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure**

On October 14, 2010, Analogic Corporation, its wholly owned subsidiary Anadventure II Corporation (individually and collectively, the Company ) and Sigma Phi Alpha Corporation ( SPA ) entered into a Purchase and Sale Agreement (the Agreement ) pursuant to which SPA has agreed to purchase the Peabody Marriott hotel, located at 8A Centennial Drive in Peabody, Massachusetts, as well as related land and personal property (the Hotel ), from the Company.

The transaction is structured as an asset sale. The total consideration to be paid to the Company pursuant to the Agreement is \$11.5 million in cash, exclusive of working capital, payable at closing.

The Agreement contains representations, warranties, covenants, and indemnifications as to the parties' business, financial and legal obligations. Closing of the transaction is subject to customary closing conditions, including the completion of due diligence satisfactory to Buyer, and is expected to occur in the first quarter of the Company's fiscal 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

*October 14, 2010*

Analogic Corporation

By: /s/ JOHN J. FRY  
Name: **John J. Fry**  
Title: **Vice President, General Counsel, and Secretary**