

WACHOVIA CORP NEW
Form FWP
April 23, 2008

Filed pursuant to Rule 433

Registration No. 333-141071

April 22, 2008

Wachovia Corporation**\$650,000,000 Three-Month LIBOR Floating Rate Notes due May 1, 2013**

| | | |
|---------------------------------|---|---------------|
| Issuer: | Wachovia Corporation | |
| Security: | Senior Global Medium-Term Notes, Series G | |
| Principal Amount: | \$650,000,000 | |
| Trade Date: | April 22, 2008 | |
| Settlement Date: | April 25, 2008 | |
| Maturity Date: | May 1, 2013 | |
| Interest Rate & Spread: | 3 Month USD-LIBOR-BBA plus 1.77% | |
| Interest Reset Dates: | Quarterly on the 1st of February, May, August, and November | |
| First Interest Reset Date: | August 1, 2008 | |
| Interest Payment Dates: | Quarterly on the 1st of February, May, August, and November | |
| First Interest Payment Date: | August 1, 2008 | |
| Business Day Convention: | Modified Following Business Day (London & New York Business Days) | |
| Index Definition: | USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters LIBOR01 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date. | |
| Day Count Basis: | Actual/360 | |
| Price to Public: | 100.000% | |
| Gross Spread: | 0.35% | |
| Gross Spread (\$): | \$2,275,000 | |
| Proceeds to Issuer: | \$647,725,000 | |
| CUSIP / ISIN: | 92976WBK1 / US92976WBK18 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$591,500,000 |
| Co-Managers: | Barclays Capital Inc. | \$9,750,000 |
| | Deutsche Bank Securities Inc. | \$9,750,000 |
| | Guzman & Company | \$9,750,000 |
| | Morgan Keegan and Company, Inc. | \$9,750,000 |
| | M.R. Beal & Company | \$9,750,000 |
| | UBS Securities LLC | \$9,750,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you

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request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.