

SCANSOURCE INC  
Form SC TO-C  
November 06, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**SCHEDULE TO**

**(Rule 13e-4)**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934**

---

**SCANSOURCE, INC.**

(Name of Subject Company (Issuer) and Filing Person (Offeror))

---

**Options to Purchase Common Stock, no par value**

(Title of Class of Securities)

---

**806037107**

(CUSIP Number of Class of Securities Underlying Options to Purchase Common Stock)

**John J. Ellsworth**

**Secretary and General Counsel**

**SCANSOURCE, INC.**

**6 Logue Court**

**Greenville, South Carolina 29615**

**(864) 288-2432**

(Name, address and telephone number of persons authorized to receive notices and

communications on behalf of filing person)

*Copies to:*

**Gary C. Ivey, Esq.**

**Alston & Bird LLP**

**101 S. Tryon Street, Suite 4000**

**Charlotte, North Carolina 28280-4000**

**(704) 444-1090**

Edgar Filing: SCANSOURCE INC - Form SC TO-C

CALCULATION OF FILING FEE

**Transaction Valuation\***  
Not Applicable

**Amount of Filing Fee\***  
Not Applicable

---

\* No filing fee is required because this filing contains only preliminary communications made before the commencement of a tender offer.

\*\* Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

<b>Amount Previously Paid:</b>	Not applicable.
<b>Form or Registration No.:</b>	Not applicable.
<b>Filing party:</b>	Not applicable.
<b>Date filed:</b>	Not applicable.

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.  
Check the appropriate boxes below to designate any transactions to which the statement relates:

.. third party tender offer subject to Rule 14d-1.

x issuer tender offer subject to Rule 13e-4.

.. going-private transaction subject to Rule 13e-3.

.. amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ..

TABLE OF CONTENTS

<b>Item 12.</b>	<b>Exhibits</b>
99(a)(1)(B)	Email Communications to Certain Optionees regarding Option Repricing Meetings, dated November 6, 2007

INDEX OF EXHIBITS

Exhibit Number	Description
99(a)(1)(B)	Email Communications to Certain Optionees regarding Option Repricing Meetings, dated November 6, 2007