

FINISH LINE INC /IN/
Form 8-K
September 17, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): September 14, 2007

The Finish Line, Inc.

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction
of incorporation)

0-20184
(Commission File Number)

35-1537210
(I.R.S. Employer
Identification No.)

3308 North Mitthoeffer Road

Indianapolis, Indiana
(Address of principal executive offices)

Registrant's telephone number, including area code: **(317) 899-1022**

46235
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On September 14, 2007, The Finish Line, Inc. (the Company) issued a press release announcing that it had received two letters from UBS Loan Finance LLC and UBS Securities LLC (collectively, UBS). As previously announced, UBS provided the Company with a commitment letter regarding financing for its proposed acquisition of Genesco Inc. A copy of the press release is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

Exhibit 99.1 Press release dated September 14, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

The Finish Line, Inc.

By: /s/ Kevin S. Wampler
Kevin S. Wampler

Executive Vice President, CFO and Assistant Secretary

Dated: September 17, 2007