

AMERICAN ACCESS TECHNOLOGIES INC
Form 8-K
May 16, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 16, 2007

AMERICAN ELECTRIC TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction

of incorporation)

000-24575
(Commission File Number)

59-3410234
(IRS Employer

Identification No.)

6410 Long Drive, Houston, TX 77087
(Address of principal executive offices)

77087
(Zip Code)

Registrant's telephone number, including area code 713-644-8182

American Access Technologies, Inc.

6670 Springlake Road, Keystone Heights, Florida 32656

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On May 16, 2007 American Access Technologies, Inc. (the Company) announced that it closed its previously announced merger with M & I Electric Industries, Inc. In connection with the completion of the merger, the Company adopted American Electric Technologies, Inc. as its corporate name, effected a 5-to-1 reverse stock split of its common stock, and announced the election of its officers and new board of directors. The Company also announced that its common stock would begin trading on May 16, 2007 on the NASDAQ Capital Market and that the Company has changed its trading symbol from AATK to AETI.

A copy of the news release announcing these matters is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 News release dated May 16, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN ELECTRIC TECHNOLOGIES, INC.

(Registrant)

Date: May 16, 2007

By: /s/ John H. Untereker
John H. Untereker
Senior Vice President, CFO and Secretary