

# Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW  
Form FWP  
December 07, 2006

Filed pursuant to Rule 433

Registration No. 333-123311

## Wachovia Corporation

\$1,500,000,000 Three-Month LIBOR Floating Rate Senior Notes due December 1, 2009

|                                 |                                                                                                                                                                                                                                                                                        |                  |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| Issuer:                         | Wachovia Corporation                                                                                                                                                                                                                                                                   |                  |
| Security:                       | Senior Global Medium-Term Notes, Series G                                                                                                                                                                                                                                              |                  |
| Principal Amount:               | \$ 1,500,000,000                                                                                                                                                                                                                                                                       |                  |
| Trade Date:                     | December 6, 2006                                                                                                                                                                                                                                                                       |                  |
| Settlement Date:                | December 13, 2006                                                                                                                                                                                                                                                                      |                  |
| Maturity Date:                  | December 1, 2009                                                                                                                                                                                                                                                                       |                  |
| Interest Rate & Spread:         | 3 Month USD-LIBOR-BBA plus 0.05%                                                                                                                                                                                                                                                       |                  |
| Coupon Reset Dates:             | Quarterly on the 1st of March, June, September, and December                                                                                                                                                                                                                           |                  |
| First Coupon Reset Date:        | March 1, 2007                                                                                                                                                                                                                                                                          |                  |
| Payment Dates:                  | Quarterly on the 1st of March, June, September, and December                                                                                                                                                                                                                           |                  |
| First Payment Date:             | March 1, 2007                                                                                                                                                                                                                                                                          |                  |
| Maturity Date:                  | Modified Following Business Day (London & New York Business Days)                                                                                                                                                                                                                      |                  |
| Index Definition:               | USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Telerate Page 3750 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date. |                  |
| Day Count Basis:                | Actual/ 360                                                                                                                                                                                                                                                                            |                  |
| Price to Public:                | 100%                                                                                                                                                                                                                                                                                   |                  |
| Gross Spread:                   | 0.25%                                                                                                                                                                                                                                                                                  |                  |
| Gross Spread (\$):              | \$3,750,000                                                                                                                                                                                                                                                                            |                  |
| Net Proceeds to Issuer:         | \$1,496,250,000                                                                                                                                                                                                                                                                        |                  |
| CUSIP / ISIN:                   | 92976WBC9 / US92976WBC91                                                                                                                                                                                                                                                               |                  |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC                                                                                                                                                                                                                                                          | \$ 1,470,000,000 |
| Co-Managers:                    | CastleOak Securities, L.P.                                                                                                                                                                                                                                                             | \$ 15,000,000    |
|                                 | Guzman & Company                                                                                                                                                                                                                                                                       | \$ 15,000,000    |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).