

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
March 08, 2006

March 6, 2006

Filed pursuant to Rule 433
Registration No. 333-125271

Wachovia Corporation

\$800,000,000 Three-Month LIBOR Floating Rate Notes due March 15, 2011

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|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Issuer: | Wachovia Corporation | |
| Principal Amount: | \$800,000,000 | |
| Settlement Date: | March 9, 2006 | |
| Maturity Date: | March 15, 2011 | |
| Interest Rate & Spread: | 3 Month USD-LIBOR-BBA plus 0.12% | |
| Coupon Reset Dates: | Quarterly on the 15th of March, June, September and December | |
| First Coupon Reset Date: | June 15, 2006 | |
| Payment Dates: | Quarterly on the 15th of March, June, September and December | |
| First Payment Date: | June 15, 2006 | |
| Business Day Convention: | Modified Following Business Day (London & New York Business Days) | |
| Index Definition: | USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Telerate Page 3750 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date. | |
| Day Count Basis: | Actual/360 | |
| Price to Public: | 100% | |
| Gross Spread: | 0.35% | |
| Gross Spread (\$): | \$2,800,000 | |
| Net Proceeds to Issuer: | \$797,200,000 | |
| CUSIP: | 929903BH4 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$ 690,000,000 |
| Co-Managers: | ABN AMRO Incorporated | \$ 10,000,000 |
| | Barclays Capital Inc. | \$ 10,000,000 |
| | BB&T Capital Markets, a division of Scott & Stringfellow, Inc. | \$ 10,000,000 |
| | Bear, Stearns & Co. Inc. | \$ 10,000,000 |
| | Goldman, Sachs & Co. | \$ 10,000,000 |
| | Greenwich Capital Markets, Inc. | \$ 10,000,000 |
| | Guzman & Company | \$ 10,000,000 |
| | Sandler O'Neill & Partners, L.P. | \$ 10,000,000 |
| | UBS Securities LLC | \$ 10,000,000 |
| | Utendahl Capital Partners, L.P. | \$ 10,000,000 |
| | The Williams Capital Group, L.P. | \$ 10,000,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.