

AK STEEL HOLDING CORP
Form 8-K
April 26, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT April 26, 2005

(Date of Earliest Event Reported)

AK STEEL HOLDING CORPORATION

(Exact name of registrant as specified in its charter)

Commission File No. 1-13696

Delaware
(State of Incorporation)

31-1401455
(I.R.S. Employer

Identification No.)

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703 Curtis Street, Middletown, OH
(Address of principal executive offices)

45043
(Zip Code)

Registrant's telephone number, including area code: (513) 425-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

The following schedule reflects the reconciliation of Non-GAAP measures that will be discussed in the first quarter 2005 analyst conference call to be held on April 26, 2005 at 11:00 a.m.

Supplemental Information

Three Months Ended March 31, 2005

Net income (Dollars in millions)	
Net income before charge for Kentucky tax law change	\$ 62.3
Charge for Kentucky tax law change	3.1
Net income	\$ 59.2
Earnings per share	
Net income per share before charge for Kentucky tax law change	\$ 0.56
Loss per share for Kentucky tax law change	0.02
Net income per share	\$ 0.54
EBITDA (Dollars in millions)	
EBITDA	\$ 165
Depreciation	(50)
Amortization	(1)
Operating profit	\$ 114
Net cash flows from operating activities of continuing operations (Dollars in millions)	
Net cash flows from operating activities excluding contributions to the pension trust	\$ 53
Contributions to the pension trust	(150)
Net cash flows from operating activities of continuing operations	\$ (97)

Three months ended December 31, 2004

Operating profit (loss) per ton	
Operating profit per ton excluding corridor charge	\$ 61
Corridor charge per ton	(203)
Operating loss per ton	\$ (142)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AK STEEL HOLDING CORPORATION

By: /s/ David C. Horn

David C. Horn
Secretary

Dated: April 26, 2005