

WD 40 CO  
Form POS AM  
August 20, 2004

Registration No. 333-63890

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**Post-Effective Amendment No. 2**

**to**

**Form S-3**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

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**WD-40 Company**

(Exact name of Registrant as Specified in Its Charter)

**Delaware**  
(State or other Jurisdiction of  
Incorporation or Organization)

**95-1797918**  
(I.R.S. Employer  
Identification No.)

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**1061 Cudahy Place**

**San Diego, CA 92110**

(Address, Including Zip Code, and Telephone Number, Including Area)

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Code, of Registrant s Principal Executive Offices)

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**Garry O. Ridge**

**1061 Cudahy Place**

**San Diego, CA 92110**

**(619) 275-1400**

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

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Copies Requested To:

**Richard T. Clampitt, Esq.**

**Gordon & Rees, LLP**

**101 West Broadway, Suite 1600**

**San Diego, CA 92101**

**(619) 696-6700**

**Approximate date of commencement of proposed sale to the public:** Not Applicable.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended (the Securities Act ), other than securities offered only in connection with dividend or reinvestment plans, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If delivery of the prospectus is expected to be made pursuant to Rule 434 under the Securities Act, please check the following box. "

**This Post-Effective Amendment No. 2 to Registration Statement on Form S-3 (Reg. No. 333-63890) shall hereafter become effective in accordance with the provisions of Section 8(c) of the Securities Act of 1933, as amended.**

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#### DEREGISTRATION OF SECURITIES

On June 26, 2001, WD-40 Company ( WD-40 ) filed a Registration Statement on Form S-3, SEC Registration Number 333- 63890 (the Registration Statement ), which was subsequently amended on August 13, 2002, covering 264,875 shares of WD-40 s common stock (the Common Stock ) on behalf of certain Selling Shareholders of WD-40.

The Registration Statement was filed in order to register shares of Common Stock issued to the Selling Shareholders in connection with the acquisition of HPD Holdings Corp. by WD-40 on April 30, 2001.

Pursuant to the Stock Purchase Agreement and the Registration Rights Agreement between WD-40 and HPD Holdings Corp., WD-40 s obligation to maintain the effectiveness of the Registration Statement until the Selling Shareholders were able to sell their Common Stock

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pursuant to Rule 144 and Rule 144(k) has been satisfied. Accordingly, WD-40 hereby deregisters 88,906 shares of the Common Stock registered pursuant to the Registration Statement which remain unsold thereunder.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post Effective Amendment No. 2 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of San Diego, State of California, as of August 10, 2004.

WD-40 Company,  
a Delaware corporation

By /s/ Michael J. Irwin  
Michael J. Irwin, Chief Financial Officer  
(Principal Financial Officer)

Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 2 to Registration Statement has been signed by the following persons in the capacities and on the date indicated.

/s/ Garry O. Ridge  
GARRY O. RIDGE, Director and  
President and Chief Executive Officer  
(Principal Executive Officer)  
August 10, 2004

JOHN C. ADAMS, JR., Director  
August \_\_, 2004

GILES H. BATEMAN, Director  
August \_\_, 2004

RICHARD A. COLLATO, Director  
August \_\_, 2004

/s/ Mario L. Crivello \*  
MARIO L. CRIVELLO, Director  
August 10, 2004

LINDA LANG, Director  
August \_\_, 2004

/s/ Gary L. Luick  
GARY L. LUICK, Director  
August 10, 2004

/s/ Kenneth E. Olson \*  
KENNETH E. OLSON, Director  
August 10, 2004

/s/ Gerald C. Schleif \*  
GERALD C. SCHLEIF, Director  
August 10, 2004

NEAL E. SCHMALE, Director  
August \_\_, 2004

/s/ Edward J. Walsh \*  
EDWARD J. WALSH, Director  
August 10, 2004

\* By: /s/ Michael J. Irwin  
MICHAEL J. IRWIN  
Attorney-in-fact