# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 4, 2004

# UNUMPROVIDENT CORPORATION

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of

1-11834 (Commission 62-1598430 (IRS Employer

incorporation or organization)

File Number)

**Identification No.)** 

1 Fountain Square

Chattanooga, Tennessee 37402

(Address of principal executive offices)(Zip Code)

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(423) 294-1011

 $(Registrant \ \ s \ telephone \ number, including \ area \ code)$ 

## Not Applicable

(Former name or former address, if changed since last report)

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#### Item 7. Financial Statements and Exhibits.

#### (c) Exhibits.

- 99.1 Press release of UnumProvident Corporation, dated August 4, 2004.
- 99.2 Statistical Supplement of UnumProvident Corporation for the quarter ended June 30, 2004.

#### Item 12. Results of Operations and Financial Condition.

On August 4, 2004, UnumProvident Corporation issued a press release reporting its results for the quarter ended June 30, 2004, a copy of which is furnished herewith as Exhibit 99.1 and incorporated herein by reference.

Also on August 4, 2004, UnumProvident Corporation, released its Statistical Supplement relating to its financial results for the quarter ended June 30, 2004. A copy of the Statistical Supplement is furnished herewith as Exhibit 99.2 and incorporated herein by reference.

In accordance with General Instruction B.6 of Form 8-K, the information included or incorporated in this Item 12, including Exhibits 99.1 and 99.2 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall such information and exhibits[s] be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be set forth by specific reference in such a filing.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

#### **UnumProvident Corporation**

(Registrant)

/s/ F. Dean Copeland

F. Dean Copeland

Senior Executive Vice President, General Counsel

and Chief Administrative Officer

Date: August 4, 2004.

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#### INDEX TO EXHIBITS

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