

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

HUNGARIAN TELEPHONE & CABLE CORP

Form 424B3

February 13, 2004

February 13, 2004

Prospectus Supplement No. 13

to Re-Offer Prospectus dated June 24, 1997

Registration No. 333-29885

Filed Pursuant to Rule 424(b)(3)
and Rule 424(c)

PROSPECTUS SUPPLEMENT NO. 13

to

RE-OFFER PROSPECTUS DATED JUNE 24, 1997

HUNGARIAN TELEPHONE AND CABLE CORP.

The following information updates the Company's addresses and telephone numbers and the Selling Stockholders' section, in its entirety, of the re-offer prospectus dated June 24, 1997 as supplemented (the Prospectus) covering reoffers and resales by affiliates of Hungarian Telephone and Cable Corp. and others of common stock, par value \$0.001 per share, which were acquired, or may be acquired, under Hungarian Telephone and Cable Corp.'s 2002 Incentive Stock Option Plan, Non-Employee Director Stock Option Plan, or certain employment agreements between Hungarian Telephone and Cable Corp. and certain persons. The Prospectus was filed with the Securities and Exchange Commission as part of Registration Statement No. 333-29885.

Updated Company Addresses and Telephone Numbers

All references to the Company's or Registrant's United States address and telephone number should reference the Company's current United States address and telephone number: 1201 Third Avenue, Suite 3400, Seattle, WA 98101-3034, telephone number 206-654-0204. All references to the Company's or Registrant's Budapest, Hungary address and telephone number should reference the Company's current Budapest, Hungary address and telephone number: Terez krt. 46, H-1066, Budapest, Hungary, telephone number 011-361-474-7700.

The Selling Stockholders' section is updated and restated in its entirety as follows:

SELLING STOCKHOLDERS

The Shares that may be offered for sale from time to time by the Selling Stockholders consist of Shares that were acquired or may be acquired by such Selling Stockholders pursuant to either the Incentive Plan or the Director Plan or certain of some of their individual employment agreements.

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

The following table sets forth the name of each Selling Stockholder, the nature of his position with the Company, the number of Shares of Common Stock owned by each Selling Stockholder prior to the offering, and the number of Shares and (if one percent or more) the percentage of the class to be owned by such Selling Stockholder after the offering.

<u>Name and Title</u>	<u>Shares Owned Prior to Offering</u>	<u>Shares Offered Hereby</u>	<u>Shares Owned After Offering</u>	<u>Percent</u>
Frank R. Cohen	81,750	56,750	25,000	*
former Director, Chief Financial Officer and Treasurer				
Daryl A. Ferguson	25,413	20,000	5,413	*
Director				
Thomas Gelting	11,284	11,284	0	*
Director				
Robert Genova	224,247	168,247	56,000	*
former Director, President and Chief Executive Officer				
Torben V. Holm	20,000	20,000	0	*
Director				
William McGann	56,200	55,000	1,200	*
Controller				
Peter T. Noone	70,100	70,000	100	*
General Counsel				
John B. Ryan	41,000	40,000	1,000	*
Director				
William E. Starkey	40,000	40,000	0	*
Director				
Leonard Tow	20,000	20,000	0	*
Director				
	<u>589,994</u>	<u>501,281</u>	<u>88,713</u>	

* Represents as to each Selling Stockholder less than 1% of the shares of Common Stock outstanding.

Edgar Filing: HUNGARIAN TELEPHONE & CABLE CORP - Form 424B3

Note: 232,090 of such shares previously offered were subsequently sold. The remaining 413,126 Shares offered in this Re-Offer Prospectus may be re-offered from time to time by certain of the officers and directors listed above or by other officers and/or directors. This Re-Offer Prospectus will be supplemented by amendment from time to time as their names and the amounts of Shares to be re-offered become known.

The date of this Re-Offer Prospectus Supplement No. 13 is February 13, 2004.