MORGAN STANLEY

Form 4

September 13, 2002

SEC Form 4

OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form OMB Number: 3235-0287 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP 4 or Form Expires: January 31, 2005 5 obligations may continue. Estimated average burden See Instruction 1(b). hours per response. 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 1. Name and Address of Reporting Person* 2. Issuer Name 4. Statement for Relationship of Reporting Person(s) Marsh, Miles L. and Ticker or Trading Symbol Month/Day/Year to Issuer (Check all applicable) Morgan Stanley 08/28/2002 (Last) (First) (Middle) MWD X Director _ 10% Owner Officer (give title below) _ Other Morgan Stanley (specify below) 1585 Broadway 3. I.R.S. Identification 5. If Amendment, Number of Reporting Date of Original Description Person, if an entity (Street) (Month/Day/Year) (voluntary) New York , NY 10036 7. Individual or Joint/Group Filing (Check Applicable Line) (City) (Zip) (State) X Form filed by One Reporting Person Form filed by More than One Reporting Person Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security 2.Transaction 2A. Deemed 4. Securities Amount of 6. Owner-7. Nature of Execution Date, if Transaction Date Acquired (A) or Indirect (Instr. 3) Securities ship (Month/Day/Year) any Disposed Of (D) Beneficially Beneficial Code Form: (Month/Day/Year) Owned Direct (D) Ownership (Instr. 8) (Instr. 3, 4, and 5) Following Reported Indirect (Instr. 4) Transaction(s) Code / V (Instr. 3 and 4) (Instr. 4) Amount / A/D / Price Common Stock 12/10/2001 A/V 18 / A / \$54.65 D Common Stock 12/11/2001 A/V36 / A / \$54.85 D Common Stock 12/18/2001 A/V19 / A / \$53.56 D (1) Common Stock 2/7/2002 A/V21 / A / \$48.60 D (1)Common Stock 3/17/2002 **A** / **V** 18 / A / \$56.82 D (1) Common Stock 3/18/2002 A/V18 / A / \$56.82 D (1)Common Stock 3/19/2002 A/V 795 / A / \$57.88 D 3/19/2002 Common Stock **A** / **V** 1,200 / A / \$ D Common Stock 6/18/2002 **A** / **V** 44 / A / \$45.20 18,405 (2) D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 3)	sion or Exercise Price of Deri- vative	Date (Month/ Day/ Year)	3A. Deemed Execution Date, if any (Month/ Day/ Year)	Code	of Derivative Securities	Exercisable(DE) Amou and Un Expiration Secu	7. Title and Amount of Underlying Securities (Instr. 3 and	8. Price of Derivative Security (Instr.5)	Securities Beneficially Owned Following Reported Transaction(s) (Instr.4)	10. Owner- ship Form of Deriv- ative Securitie Direct (I or Indirect (Instr.4)
						DE / ED	Title / Amount or Number of			
Non-Qualified Stock Option (Right to Buy)	\$57.88	3/19/2002		A/V	A or D 8,000 A	09/19/02 / 03/19/12	Common Stock / 8,000	\$	8,000	D

Explanation of Responses:

- 1. Stock units acquired under the deferred compensation provisions of the Morgan Stanley Directors' Equity Capital Accumulation Plan (DECAP).
- 2. Includes 5,346 stock units acquired under the deferred compensation provisions of DECAP, which were reported previously in Table II. These stock units may be settled only in shares of Common Stock at a ratio of 1 to 1.

POWER OF ATTORNEY

The undersigned hereby makes, constitutes and appoints each of Donald G. Kempf, Jr., Ronald T. Carman, Martin M. Cohen, William J. O'Shaughnessy, Jr., Jennifer Zimmerman, Charlene R. Herzer, W. Gary Beeson, and Ola E. Lotfy to act severally and not jointly, as his true and lawful agents and attorneys-in-fact, with full power and authority to act hereunder, each in his/her discretion, in the name of and for and on behalf of the undersigned as fully as could the undersigned if present and acting in person, to make any and all required or voluntary filings under Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the applicable rules and regulation thereunder, with the Securities and Exchange Commission, and any and all applicable stock exchanges, Morgan Stanley Dean Witter & Co. ("Morgan Stanley") and any other person or entity to which such filings may be required under Section 16(a) of the Exchange Act as a result of the undersigned's status as an officer, director or stockholder of Morgan Stanley. This power of attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to securities of Morgan Stanley.

IN WITNESS WHEREOF, the undersigned has executed this power of attorney, effective as of this 4th day of January, 2002

By: /s/ Miles L. Marsh Miles L. Marsh

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By:

/s/ CRHerzer, Attorney-In-Fact

** Signature of Reporting Person

Date

SEC 1474 (8-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.