

ARROW ELECTRONICS INC

Form 8-K

September 21, 2011

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 20, 2011

ARROW ELECTRONICS, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|------------------------------|------------------|---------------------|
| NEW YORK | 1-4482 | 11-1806155 |
| (State or Other Jurisdiction | (Commission File | (IRS Employer |
| of Incorporation) | Number) | Identification No.) |

| | |
|--|------------|
| 50 MARCUS DRIVE, MELVILLE, NEW | 11747 |
| YORK | |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (631) 847-2000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS

On September 20, 2011, Arrow Electronics, Inc. (the "Company") issued a press release announcing that the Company had successfully completed its all cash tender offer to acquire Chip One Stop. Arrow will acquire approximately 94% of the common shares of Chip One Stop. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

| <u>EXHIBIT NO.</u> | <u>DESCRIPTION</u> |
|--------------------|--------------------|
|--------------------|--------------------|

| | |
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| 99.1 | Press release dated September 20, 2011 issued by Arrow Electronics, Inc. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARROW ELECTRONICS, INC.

| | |
|--------------------------|---|
| Date: September 21, 2011 | By: /s/ Peter S. Brown |
| | Name: Peter S. Brown |
| | Title: Senior Vice President and General Counsel |

INDEX TO EXHIBITS

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|--------------------|--------------------|
|--------------------|--------------------|

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|------|--|
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