Edgar Filing: CHARLES RIVER LABORATORIES INTERNATIONAL INC - Form 8-K

CHARLES RIVER LABORATORIES INTERNATIONAL INC

Form 8-K March 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15 (d) of the
Securities Exchange Act of 1934

March 28, 2005

Date of Report (Date of earliest event reported)

CHARLES RIVER LABORATORIES INTERNATIONAL, INC. (Exact Name of Registrant as specified in its Charter)

251 Ballardvale Street
Wilmington, Massachusetts 01887
(Address of Principal Executive Offices) (Zip Code)

978-658-6000 (Registrant's Telephone Number, including Area Code)

ITEM 7.01. REGULATION FD DISCLOSURE

The following information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On March 28, 2005, Charles River Laboratories International, Inc. issued a press

Edgar Filing: CHARLES RIVER LABORATORIES INTERNATIONAL INC - Form 8-K

release providing notice of its intent to redeem the 3.50% Senior Convertible Debentures due February 1, 2022, on April 19, 2005.

The press release, attached as an exhibit to this report, includes "safe harbor" language pursuant to the Private Securities Litigation Reform Act of 1995, as amended, indicating that certain statements contained in the press release are "forward-looking" rather than historic. The press release also states that these and other risks relating to Charles River are set forth in the documents filed by Charles River with the Securities and Exchange Commission.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.
- 99.1 Press release dated March 28, 2005.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, we have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARLES RIVER LABORATORIES INTERNATIONAL, INC.

Dated: March 28, 2005

By: /s/ Jody Acford

Jody Acford, Corporate Senior Vice President, General Counsel and

Corporate Secretary

3

Exhibit Index

Exhibit No. Description

99.1 Press release dated March 28, 2005.