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EDT LEARNING INC Form 8-K November 06, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 6, 2003

EDT Learning, Inc. (Exact name of Registrant as specified in its charter)

Delaware1-1372576-0545043(State or other jurisdiction
of incorporation or organization)(Commission File Number)(I.R.S. Employer
Identification No.)

2999 North 44th Street, Suite 650, Phoenix, Arizona 85018 (address of principal executive offices) (Zip code)

(602) 952-1200 (Registrant's telephone number, including area code)

ITEM 7. Financial Statements and Exhibits

The following exhibit is filed herewith:

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Exhibit Number	Description
99.1	Press release dated November 6, 2003, issued by EDT Learning, Inc. Filed herewith.

ITEM 12. Results of Operations and Financial Condition

On November 6, 2003, EDT Learning, Inc. ("the Company") reported its fiscal 2004 second quarter results for the period ended September 30, 2003. A copy of the Company's press release is attached as Exhibit 99.1 to this current report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDT Learning, Inc.

By: /s/ Brian L. Berry ______ Vice President of Finance

Date: November 6, 2003

EXHIBIT INDEX

Exhibit Number Description of Exhibits

99.1 Copy of press release issued by EDT Learning on November 6, 2003.