QTS Realty Trust, Inc.
Form 8-K
March 28, 2016
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
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FORM 8-K
CURRENT REPORT
D 44 G 41 42 47(1)
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
Date of Report (Date of Earliest Event Reported): March 28, 2016
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QTS Realty Trust, Inc.
QTS Realty Trust, Inc.  QualityTech, LP

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Maryland (QTS Realty Trust, Inc.) 001-36109 46-2809094

Delaware (QualityTech, LP) 333-201810 27-0707288 (State or other jurisdiction (Commission (I.R.S. Employer

of incorporation) File No.) Identification No.)

12851 Foster Street

66213

Overland Park, KS

(Address of principal executive offices) (Zip Code)

(913) 814-9988

Registrant's telephone number, including area code:

**Not Applicable** 

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

<sup>&</sup>quot;Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

<sup>&</sup>quot;Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

<sup>&</sup>quot;Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

<sup>&</sup>quot;Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### **EXPLANATORY NOTE**

This Current Report on Form 8-K is filed by QTS Realty Trust, Inc. ("QTS") and QualityTech, LP to provide the unaudited pro forma condensed consolidated statement of operations of QTS for the year ended December 31, 2015, giving effect to the June 16, 2015 acquisition of Carpathia Acquisition, Inc. (the "Carpathia Acquisition") as well as certain historical transactions further described in the notes to the statement of operations as if they had occurred on January 1, 2015.

#### Item 9.01. Financial Statements and Exhibits.

### (b) Pro Forma financial information

The unaudited pro forma condensed consolidated statement of operations of QTS for the year ended December 31, 2015, giving effect to the Carpathia Acquisition as well as certain historical transactions further described in the notes to the statement of operations as if they had occurred on January 1, 2015, is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

#### (d) Exhibits

#### **Exhibit No. Description**

99.1 Unaudited pro forma condensed consolidated statement of operations of QTS Realty Trust, Inc. for the year ended December 31, 2015

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QTS Realty Trust, Inc.

DATE: March 28, 2016 /s/ Shirley E. Goza

Shirley E. Goza

Secretary and General Counsel

QualityTech, LP

By: QTS Realty Trust, Inc., its general partner

DATE: March 28, 2016 /s/ Shirley E. Goza

Shirley E. Goza

Secretary and General Counsel

## **EXHIBIT INDEX**

# **Exhibit No. Description**

99.1 Unaudited pro forma condensed consolidated statement of operations of QTS Realty Trust, Inc. for the year ended December 31, 2015