

LIGHTPATH TECHNOLOGIES INC

Form 8-K

August 30, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**August 30, 2012**

**Date of Report (Date of earliest event reported)**

**LIGHTPATH TECHNOLOGIES, INC.**

**(Exact name of registrant as specified in its charter)**

|  |                                 |                               |
|--|---------------------------------|-------------------------------|
| Delaware                               | 000-27548                       | 86-0708398                    |
| <b>(State or other jurisdiction of</b> |                                 | <b>(I.R.S. Employer</b>       |
| <b>incorporation or organization)</b>  | <b>(Commission File Number)</b> | <b>Identification Number)</b> |

**2603 Challenger Tech Court, Suite 100**

**Orlando, Florida 32826**

**(Address of principal executive office, including zip code)**

**(407) 382-4003**

**(Registrant's telephone number, including area code)**

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**Item 2.02. Results of Operations and Financial Condition**

The Registrant issued a Press Release on August 30, 2012 announcing the results for the fourth fiscal quarter and year ended June 30, 2012. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

**Item 9.01. Financial Statements and Exhibits**

Press Releases on August 30, 2012 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,  
INC.

Dated: August 30, 2012 By: /s/ Dorothy M. Cipolla  
Dorothy M. Cipolla, CFO

**Exhibit Index**

**Exhibit No. Description**

|         |   |
|---------|---|
| EX-99.1 | Press Release issued on August 30, 2012, Results for the Fourth Fiscal Quarter and Year ended June 30, 2012 |
|---------|---|