Edgar Filing: PATTON JAMES P - Form 3/A

PATTON JAMES P Form 3/A January 24, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 PATTON JAMES P

(Last)

(First)

(Middle)

Advaxis, Inc. [GXPT]

C/O ADVAXIS, INC., 212 CARNEGIE CENTER, SUITE

206

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year)

11/12/2004

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

11/12/2004

(Check all applicable)

10% Owner _X_ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

PRINCETON. NJÂ 08540

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities

Beneficially Owned

(Instr. 4)

3.

Ownership

Ownership Form: (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5) D

SEC 1473 (7-02)

Common Stock

2,820,576

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. 5. Ownership Conversion or Exercise Form of Price of Derivative

Â

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Security:

(Instr. 4)

Edgar Filing: PATTON JAMES P - Form 3/A

	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant	11/12/2004(1)	11/12/2009	Common Stock	147,716	\$ 0.4	D	Â
Warrant	11/12/2004	12/31/2009	Common Stock	8,910	\$ 0.1952	D	Â
Warrant	11/12/2004	12/31/2009	Common Stock	27,641	\$ 0.1952	D	Â
Options	05/29/2003(2)	05/29/2013	Common Stock	56,349	\$ 0.35	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		

PATTON JAMES P C/O ADVAXIS, INC. 212 CARNEGIE CENTER, SUITE 206 PRINCETON, NJÂ 08540

$\hat{A} X \qquad \hat{A} \qquad \hat{A} \qquad \hat{A}$

Signatures

/s/ James Patton 01/21/2005

**Signature of Pate
Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Not exercisable if the Reporting Person's beneficial ownership would exceed 4.999% of the issued and outstanding common stock of the Issuer.
- (2) The options are fully vested.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2