

MILLENNIUM CHEMICALS INC
Form 8-K
March 31, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: March 31, 2003

Date of Earliest Event Reported: March 31, 2003

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436215
(I.R.S. Employer
Identification Number)

**230 Half Mile Road
Red Bank, New Jersey 07701**
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 7. Financial Statements and Exhibits.

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-------------------------------------|
| 99.1 | Press Release issued March 31, 2003 |

Item 9. Financial Statements and Exhibits.

On March 31, 2003 Millennium Chemicals issued the press release furnished as Exhibit 99.1 hereto. The foregoing press release shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: March 31, 2003

MILLENNIUM CHEMICALS INC.

SIGNATURES

By: /C. William Carmean/

C. William Carmean

Senior Vice President, General Counsel &
Secretary

EXHIBIT INDEX

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