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FELLOWS ENERGY LTD
Form 8-K
December 24, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 23, 2003

Fellows Energy Ltd.

(Exact name of small business issuer as specified in its charter)

Nevada

000-33321

33-0967648

(State or other
jurisdiction of
incorporation or
organization)

Commission File Number

(I.R.S. Employer
Identification No.)

9323 Vista Serena, Cypress, California 90630

(Address of principal executive offices)

(714) 220.1806

(Issuer's Telephone Number)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

Reference is made to the Registrant's press release dated December 23, 2003.

INDEX TO EXHIBITS

99.1 PRESS RELEASE DATED DECEMBER 23, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Fellows Energy Ltd.

December 23, 2003

By: /s/ John R. Muellerleile

John R. Muellerleile, President and
Chief Executive Officer