

CVS HEALTH Corp  
Form 4  
February 02, 2016

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**MERLO LARRY J**

(Last) (First) (Middle)

**ONE CVS DRIVE**

(Street)

**WOONSOCKET, RI 02895-**

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

**CVS HEALTH Corp [CVS]**

3. Date of Earliest Transaction

(Month/Day/Year)

**02/01/2016**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☐ Director ☐ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)

**President and CEO**

6. Individual or Joint/Group Filing(Check  
Applicable Line)

☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	02/01/2016		M	46,393 A	\$ 28.1 208,020.8769	D	
Common Stock	02/01/2016		S <sup>(1)</sup>	46,393 D	\$ 96.1354 161,627.8769	D	
Common Stock					350,491.6164	I	By Trust As Beneficiary
Common Stock (restricted)					240,095	D	
					6,513.2703	I	By ESOP

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ESOP

Common  
Stock

Stock Unit

561,058.9262 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount Number Shares
Stock Option	\$ 28.1	02/01/2016		M	46,393	04/01/2010 <sup>(3)</sup> 04/01/2016	Common Stock 46
Phantom Stock Credits	\$ 1 <sup>(4)</sup>					<sup>(5)</sup> <sup>(6)</sup>	Common Stock 5,13
Stock Option	\$ 34.42					04/02/2008 <sup>(7)</sup> 04/02/2014	Common Stock
Stock Option	\$ 41.17					04/01/2009 <sup>(8)</sup> 04/01/2015	Common Stock
Stock Option	\$ 36.23					04/01/2011 <sup>(9)</sup> 04/01/2017	Common Stock 152
Stock Option	\$ 34.96					04/01/2012 <sup>(10)</sup> 04/01/2018	Common Stock 241
Stock Option	\$ 45.07					04/02/2013 <sup>(11)</sup> 04/02/2019	Common Stock 332
Stock Option	\$ 54.53					04/01/2014 <sup>(12)</sup> 04/01/2020	Common Stock 314
Stock Option	\$ 74.29					04/01/2015 <sup>(13)</sup> 04/01/2021	Common Stock 335
Stock Option	\$ 102.26					04/01/2016 <sup>(14)</sup> 04/01/2022	Common Stock 273

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MERLO LARRY J ONE CVS DRIVE WOONSOCKET, RI 02895-	X		President and CEO	

## Signatures

Larry J. Merlo 02/02/2016

Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) All sales were effected pursuant to a Rule 10b5-1 plan.
- (2) Represents weighted average sale price for this trading day. Multiple sales were executed, with sales prices ranging between \$95.58 and \$96.73 per share.
- (3) Option became exercisable in three equal annual installments, commencing 4/1/2010.
- (4) Each share credit is equivalent to one share; 1-for-1 conversion.
- (5) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
- (6) Reflects year end company match share credits under a non-qualified deferred compensation plan; share credits are payable in cash only, at such time as has been elected by the reporting person.
- (7) Option became exercisable in three equal annual installments, commencing 4/2/2008.
- (8) Option became exercisable in three equal annual installments, commencing 4/1/2009.
- (9) Option became exercisable in three equal annual installments, commencing 4/1/2011.
- (10) Option became exercisable in four equal annual installments, commencing 4/1/2012.
- (11) Option became exercisable in four equal annual installments, commencing 4/2/2013.
- (12) Option became exercisable in four equal annual installments, commencing 4/1/2014.
- (13) Option became exercisable in four equal annual installments, commencing 4/1/2015.
- (14) Option becomes exercisable in four equal annual installments, commencing 4/1/2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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