LANTRONIX INC Form 8-K April 02, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 30, 2004

LANTRONIX, INC.

(Exact name of registrant as specified in its charter)

Delaware 1-16027 33-0362767 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

15353 Barranca Parkway Irvine, CA 92618 (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code: (949) 453-3990

(Former name or former address, if changed since last report)

1

Item 2. Acquisition or Disposition of Assets

Lantronix, Inc. announced in a press release on March 30, 2004 that it sold all of its Premise software unit assets to an undisclosed buyer for \$1 million in cash.. A copy of this press release is furnished as Exhibit 99.1 to this report. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Item 7. Financial Statements and Exhibits

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(c) Exhibits

Date: April 2, 2004

The following exhibit is filed herewith:

99.1 Press Release dated March 30, 2004 announcing Lantronix sold all of its Premise software unit assets to an undisclosed buyer for \$1 million in cash.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LANTRONIX, INC.

By: /S/ MICHAEL S. OSWALD

Michael S. Oswald Vice President, General Counsel and Secretary

3

EXHIBIT INDEX

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4