

Edgar Filing: Main Street Capital CORP - Form 497AD

Main Street Capital CORP  
Form 497AD  
April 17, 2019

Filed pursuant to Rule 497(a)

File No. 333- 223483

Rule 482ad

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

**Main Street Capital Corporation New Issue Announcement**

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|                      |                                                     |
|----------------------|-----------------------------------------------------|
| Issuer:              | Main Street Capital Corporation ( MAIN )            |
| Expected Ratings:    | BBB (stable) S&P*                                   |
| Format:              | SEC Registered                                      |
| Use of Proceeds:     | Repayment of outstanding debt under Credit Facility |
| Security Type:       | Unsecured Notes                                     |
| Size:                | \$150mm                                             |
| Maturity:            | 5-year fixed rate due May 1, 2024                   |
| Opt Redemption:      | Make Whole Call                                     |
| Active Bookrunner:   | RBC Sole                                            |
| Passive Bookrunners: | GS / BBT/ Raymond James                             |
| Co-Managers:         | TBD                                                 |
| Denoms:              | \$2,000 x \$1,000                                   |
| Settlement:          | T+3 (Apr 23, 2019)                                  |
| Timing:              | Today s business                                    |

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\* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated April 17, 2019, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.**

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