Ascent Capital Group, Inc. Form 8-K March 22, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 22, 2013

ASCENT CAPITAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

001-34176 (Commission File Number)

26-2735737 (I.R.S. Employer Identification No.)

5251 DTC Parkway, Suite 1000

Greenwood Village, Colorado 80111

(Address of principal executive offices and zip code)

Registrant s telephone number, including area code: (303) 628-5600

(Former name or former address, if changed since last report)

| | seck the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of following provisions (see General Instruction A.2. below): |
|---|---|
| 0 | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) |
| 0 | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) |
| 0 | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| o | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| | |

| | Item 7 | .01. | Regul | lation | FD | Disclosure. |
|--|--------|------|-------|--------|----|-------------|
|--|--------|------|-------|--------|----|-------------|

On March 22, 2013, in contemplation of discussions to be held among management, investors, and/or potential investors, Monitronics International, Inc. (Monitronics), a wholly-owned subsidiary of Ascent Capital Group, Inc. (the-Lompany), posted a slide presentation on the Company s website and Monitronics website discussing Monitronics steady state free cash flow, a non-GAAP financial measure, together with applicable definitions and reconciliations. The slide presentation is attached hereto as Exhibit 99.1.

This Current Report on Form 8-K and the slide presentation attached hereto as Exhibit 99.1 are being furnished to the SEC under Item 7.01 of Form 8-K in satisfaction of the public disclosure requirements of Regulation FD and shall not be deemed filed for any purpose.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Slide Presentation released by Monitronics International, Inc. on March 22, 2013

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 22, 2013

ASCENT CAPITAL GROUP, INC.

By: /s/ William E. Niles

Name: William E. Niles

Title: Executive Vice President, General Counsel and

Secretary

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EXHIBIT INDEX

Exhibit No. Description

99.1 Slide Presentation released by Monitronics International, Inc. on March 22, 2013

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