

FORMFACTOR INC
Form S-8 POS
May 16, 2012

As filed with the Securities and Exchange Commission on May 15, 2012

Registration No. 333-165058

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Post Effective Amendment No. 1

To

FORM S-8

**REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

FORMFACTOR, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation

or organization)

13-3711155
(I.R.S. Employer Identification No.)

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**7005 Southfront Road
Livermore, California 94551**

(Address of principal executive offices)

Equity Incentive Plan

(Full title of the plan)

Michael M. Ludwig

Chief Financial Officer

FormFactor, Inc.

**7005 Southfront Road
Livermore, California 94551**

(925) 290-4000

(Telephone number, including area code, of agent for service)

Copy to:

Alan Talkington, Esq.

Orrick, Herrington & Sutcliffe LLP

The Orrick Building

405 Howard Street

San Francisco, California 94105
(415) 773-5700

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer
(Do not check if a smaller reporting company)

Smaller reporting company

EXPLANATORY NOTE

DEREGISTRATION OF SHARES

FormFactor, Inc. (the Registrant) is filing this Post-Effective Amendment No. 1 to Form S-8 Registration Statement to deregister 661,390 shares of the Registrant's common stock, par value \$0.001 per share, previously registered for offer and sale under the Registrant's 2002 Equity Incentive Plan (the Equity Incentive Plan).

On February 24, 2010, the Registrant filed a Form S-8 Registration Statement (Registration No. 333-165058) pursuant to which it registered an aggregate of 3,194,033 shares of common stock under its Equity Incentive Plan and its Employee Stock Purchase Plan.

The Equity Incentive Plan, which became effective in connection with the Registrant's initial public offering under the Securities Act of 1933, was recently amended, effective as of April 18, 2012, to provide that the aggregate number of shares available for initial issuance under the Equity Incentive Plan after April 18, 2012 would be reduced to 7,393,180 shares. The deregistered shares represent shares previously registered for offer and sale under the Equity Incentive Plan that were never issued under the Equity Incentive Plan. The Registrant is filing this Post-Effective Amendment No. 1 to deregister such shares.

Item 8. Exhibits.

24.01 Power of Attorney (included on signature page).

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Livermore, California, on this 15th day of May, 2012.

FORMFACTOR, INC.

By: */s/ Stuart L. Merkadeau*
Stuart L. Merkadeau
Senior Vice President, General Counsel and Secretary

KNOW BY ALL PERSONS BY THESE PRESENTS that each individual whose signature appears below constitutes and appoints Michael M. Ludwig and Stuart L. Merkadeau and each of them, his/her true and lawful attorneys-in-fact and agents with full power of substitution, for him/her and in his/her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, to the Registration Statement amended by this Post-Effective Amendment, and to file the same, with all exhibits thereto and all documents in connection therewith, making such changes to the Registration Statement as such attorneys-in-fact and agents so acting deem appropriate, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act requisite and necessary to be done with respect to the Registration Statement, including amendments, as fully to all intents and purposes as he/she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them, or his/her or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, each of the undersigned has executed this Power of Attorney as of the date indicated.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Form S-8 Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
<i>/s/ Thomas St. Dennis</i> Thomas St. Dennis	Director and Chief Executive Officer (Principal Executive Officer)	May 15, 2012
<i>/s/ Michael M. Ludwig</i> Michael M. Ludwig	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	May 15, 2012
<i>/s/ G. Carl Everett, Jr.</i> G. Carl Everett, Jr.	Director	May 15, 2012

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/s/ Richard DeLateur Richard DeLateur	Director	May 15, 2012
/s/ Lothar Maier Lothar Maier	Director	May 15, 2012
/s/ Edward Rogas, Jr. Edward Rogas, Jr.	Director	May 15, 2012
/s/ Michael W. Zellner Michael W. Zellner	Director	May 15, 2012

EXHIBIT INDEX

24.01 Power of Attorney (included on signature page).