





Edgar Filing: UNIVERSAL CORP /VA/ - Form 5

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares
Options to Buy Common Stock	29.375				6/5/97 12/1/04	Common Stock (4)
Options to Buy Common Stock	35.3125				12/15/98 12/1/04	Common Stock (4)
Options to Buy Common Stock	35.375				12/6/97 12/1/04	Common Stock (4)
Options to Buy Common Stock	38.94				6/15/98 11/20/97	Common Stock (4)
Options to Buy Common Stock	40.1875				6/8/98 12/1/04	Common Stock (4)
Options to Buy Common Stock	24.69				6/15/00 12/2/09	Common Stock (4)
Options to Buy Common Stock	32.00				6/15/01 12/2/09	Common Stock (4)
Options to Buy Common Stock	38.20				12/15/01 12/2/09	Common Stock (4)
phantom stock units	1 for 1	(5)	A	198.510	(5) (5)	Common Stock 198.5

Explanation of Responses:

(1) includes 1,120 shares acquired from 7/1/00 through 6/30/01 in the stock

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Purchase Plan

(2)number of shares held in the stock purchase plan  
(3)number of shares held in the dividend reinvestment plan  
(4)Options issued under the executive stock plan  
(5)The phantom stock units were acquired under the Universal Leaf Tobacco Company, Inc. Supplemental Stock Purchase Plan on a periodic basis during the fiscal year ended June 30, 2001. Each phantom stock unit will be settled in cash upon the earlier of death, disability, retirement or termination of employment. The range of high low market prices for the company's common stock on the dates the phantom units were credited is \$39.66 and \$26.3125, respectively.

signature on file, filed electronically

August 10, 2001

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\*\*Signature of Reporting Person

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Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.

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