

Edgar Filing: BOSTON SCIENTIFIC CORP - Form 8-K

BOSTON SCIENTIFIC CORP
Form 8-K
November 15, 2004

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 11, 2004

BOSTON SCIENTIFIC CORPORATION

(Exact name of registrant as specified in charter)

DELAWARE

1-11083

04-2695240

(State or other jurisdiction
of incorporation)

(Commission
file number)

(IRS employer
identification no.)

ONE BOSTON SCIENTIFIC PLACE, NATICK, MASSACHUSETTS 01760-1537
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (508) 650-8000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- =====

ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

On November 11, 2004, Boston Scientific Corporation amended its existing \$1,500 million revolving credit facility to increase its borrowing capacity by \$123,750,000 and amended its existing \$500 million 364-day revolving credit facility to increase its borrowing capacity by \$41,250,000. The revolving credit facilities provide borrowing capacity and support the Company's commercial paper. Use of the borrowings is unrestricted and the borrowings are unsecured. A copy of the form of amendments are furnished with this report as Exhibits 10.1

Edgar Filing: BOSTON SCIENTIFIC CORP - Form 8-K

and 10.2.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

- 10.1 Form of First Amendment dated November 11, 2004 to the Multi-Year Revolving Credit Agreement dated as of May 14, 2004
- 10.2 Form of First Amendment dated November 11, 2004 to the 364-Day Revolving Credit Agreement dated as of May 14, 2004

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOSTON SCIENTIFIC CORPORATION

Date: November 15, 2004

By: /s/ Lawrence J. Knopf

Lawrence J. Knopf
Vice President and Assistant General Counsel

