

GRYPHON GOLD CORP
Form 8-K
August 01, 2013

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **July 29, 2013**

GRYPHON GOLD CORPORATION

(Exact name of registrant as specified in charter)

Nevada
(State or other jurisdiction
of incorporation)

333-127635
(Commission
File Number)

92-0185596
(IRS Employer
Identification No.)

748 S Meadow Parkway
Reno, Nevada
(Address of principal executive offices)

89512
(Zip Code)

Registrant's telephone number, including area code: **(604) 261-2229**

N/A

(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.03 Bankruptcy or Receivership.

On July 29, 2013, Gryphon Gold Corporation (the Company) filed a voluntary petition in the United States Bankruptcy Court for the District of Nevada (the Bankruptcy Court) seeking relief under the provisions of Chapter 11 (Chapter 11) of Title 11 of the United States Bankruptcy Code (Bankruptcy Code). The Chapter 11 case is being administered under the caption In re Gryphon Gold Corporation, Case No. 13-51496. The Company remains in possession of its assets and continues to operate its business as a debtor-in-possession under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and the orders of the Bankruptcy Court.

On July 30, 2013, the Company issued a press release regarding the filing of the Chapter 11 case. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Description

| <u>No.</u> | <u>Description</u> |
|-------------------|------------------------------------|
| 99.1 | Press release dated July 30, 2013. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GRYPHON GOLD CORPORATION
(Registrant)

Dated: July 30, 2013 By: */s/ William B. Goodhard*
Name: William B. Goodhard
Title: Interim Chief Executive Officer

Exhibit Index

Exhibit **Description**

No.

99.1 Press release dated July 30, 2013.
