

EVERGREEN RESOURCES INC  
Form 8-K  
February 26, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**February 25, 2004**

(Date of earliest event reported)

**Evergreen Resources, Inc.**

(Exact name of registrant as specified in charter)

**Colorado**  
(State or other jurisdiction  
of incorporation)

**0-13171**  
(Commission  
File Number)  
**1401 17<sup>th</sup> Street, Suite 1200**  
**Denver, Colorado 80202**

**84-0834147**  
(IRS Employer  
Identification No.)

(Address of principal executive offices)  
(Zip code)

**(303) 298-8100**

(Registrant's telephone number, including area code)

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**Item 5. Other Events and Regulation FD Disclosure.**

On February 25, 2004, Evergreen Resources, Inc. issued a press release regarding its intention to offer, subject to market and other conditions, \$200 million of senior subordinated notes due 2012 in a private placement. A copy of this press release is attached as Exhibit 99.1.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c)

Exhibits

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<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press release dated February 25, 2004

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Evergreen Resources, Inc.

By:           /s/ KEVIN R. COLLINS          

Kevin R. Collins  
Executive Vice President Finance, Chief Financial Officer,  
Secretary and Treasurer

Date: February 25, 2004

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press Release dated February 25, 2004

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[SIGNATURE](#)

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