

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\  
Form 424B2  
June 20, 2002

Rule 424(b) (2)  
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS  
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,  
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY  
ORDER, DATED AUGUST 3, 2001 NO. 4 DATED: 06-17-02

U.S. BANCORP  
Medium-Term Notes, Series N (Senior)  
Medium-Term Notes, Series O (Subordinated)

CUSIP NO.: 91159HGC8	Issue Price (Dollar Amount and Percentage of Principal Am
ISIN: US91159HGC8	
Common Code: 015025999	Amount: \$202,936,000.00/101.468% (w/o accrued interest)
Series:	Proceeds to the Company: \$203,672,666.67 (w/accrued inter
<input checked="" type="checkbox"/> Series N (Senior)	Interest Rate/Initial Interest Rate: 5.10%
<input type="checkbox"/> Series O (Subordinated)	Interest Payment Dates: Semiannually on the 15th of each January and July, beginning January 15, 2003
Form of Note:	Regular Record Dates: 15 calendar days prior
<input checked="" type="checkbox"/> Book-Entry	Interest Determination Dates: --
<input type="checkbox"/> Certificated	Interest Reset Dates: --
Principal Amount: \$200,000,000.00	Index Source: --
Trade Date: 06-17-02	Index Maturity: --
Original Issue Date: 06-24-02	Spread: --
Maturity Date: 07-15-07	Spread Multiplier: --
Base rate (and, if applicable, related Interest Periods):	Maximum Interest Rate: --
<input checked="" type="checkbox"/> Fixed Rate Note	Day Count: 30/360
<input type="checkbox"/> Commercial Paper Rate Note	Minimum Interest Rate: --
<input type="checkbox"/> Federal Funds Rate Note	For Original Issue Discount Notes:
<input type="checkbox"/> LIBOR Note	Original Issue Discount: -- %
<input type="checkbox"/> EURIBOR Note	Yield to Maturity: -- %
<input type="checkbox"/> Prime Rate Note	Original Issue Discount Notes:
<input type="checkbox"/> CD Rate Note	
<input type="checkbox"/> Treasury Rate Note	
<input type="checkbox"/> CMT Rate Note	
<input type="checkbox"/> Other Base Rate (as described below)	
<input type="checkbox"/> Zero Coupon Note	
Agent's Commission: See Plan of Distribution below	<input type="checkbox"/> Subject to special provisions set forth therein with respect to the principal amount thereof payable upon any redemption or acceleration of

Edgar Filing: US BANCORP \DE\ - Form 424B2

Redemption Terms: the maturity thereof.

Other Terms:  For Federal income tax purposes only.

Reopening of Issue:

The Notes are intended to be fully fungible with and will be consolidated and form a single issue for all purposes with the Company's issue of US\$300,000,000 5.100% Notes due July 15, 2007, described in the Company's pricing supplement dated 05-20-02.

Form and Settlement:

The Notes will be represented by one or more global certificates in fully registered form. Each global certificate will be deposited with, or on behalf of, DTC and registered in the name of DTC or its nominee. Investors may elect to hold their beneficial interests in a global certificate through DTC, Clearstream Banking, Societe Anonyme, or Euroclear Bank S.A./N.V., as operator of the Euroclear System, if they are participants in such system or indirectly through organizations that are participants in such system. Clearstream and Euroclear will hold interests on behalf of their participants through customers' securities accounts in Clearstream's and Euroclear's names on the books of their respective depositaries, which in turn will hold such interests in customers' securities accounts in the depositaries' names on the DTC's books.

Plan of Distribution:

The Underwriter has advised the Company that the Underwriter proposes to offer the Notes from time to time for sale in negotiated transactions or otherwise, at varying prices to be determined at the time of the sale.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC#074

Signature

/s/ MITCHELL J. BLESKE

-----  
(Authorized Signature)

/s/ KENNETH D. NELSON

-----  
(Authorized Signature)

