

METRO-GOLDWYN-MAYER INC

Form 8-K

November 06, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): November 4, 2002**

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction  
of incorporation or organization)

**1-13481**  
(Commission  
File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**2500 Broadway Street, Santa Monica, CA 90404**  
(Address of Principal Executive Offices) (Zip Code)

**(310) 449-3000**  
(Registrant's telephone number, including area code)

**None**  
(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. Other Events**

On November 4, 2002, Metro-Goldwyn-Mayer Inc. together with NBC and Cablevision Systems Corporation issued a press release, a copy of which is attached hereto as Exhibit 99 and incorporated herein by this reference.

**Item 7. Exhibits**

99 Press Release dated November 4, 2002.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

Date: November 4, 2002

/s/ JAY RAKOW

By:

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Name:	Jay Rakow
Title:	Senior Executive Vice President and General Counsel