

METRO-GOLDWYN-MAYER INC

Form 8-K

June 27, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8 K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 19, 2002

METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-13481
(Commission
File Number)

95-4605850
(I.R.S. Employer
Identification No.)

2500 Broadway Street, Santa Monica, CA
(Address of Principal Executive Offices)

90404
(Zip Code)

(310) 449-3000
(Registrant's telephone number, including area code)

None
(Former Name or Former Address, if Changed Since Last Report.)

Item 5. *Other Events and Regulation FD Disclosure*

Attached hereto as Exhibit 99 and incorporated herein by this reference is a press release issued on June 19, 2002 by Metro-Goldwyn-Mayer Inc. with respect to its second quarter and full year 2002 outlook.

Item 7. *Financial Statements and Exhibits*

(b) *Exhibits.*

99 Press release dated June 19, 2002

