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NEW VISUAL CORP Form 8-K August 25, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 25, 2003

NEW VISUAL CORPORATION (Exact name of registrant as specified in its charter)

UTAH 0-21785 95-4543704 ---- ------

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

5920 FRIARS ROAD, SUITE 104

SAN DIEGO, CA 92108

(Address of principal executive offices) (ZIP Code)

(619) 692-0333

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On Monday, August 25, 2003, New Visual Corporation (the "Company") is holding its 2003 annual meeting of shareholders in San Diego, California. At this meeting, the Company is making a series of presentations to the shareholders and others in attendance. In order to make material information contained in these presentations available to persons unable to attend the meeting, the Company is contemporaneously furnishing such information on its website (www.newvisual.com) and as Exhibits to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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The following documents are provided as Exhibits to this Form 8-K:

(c) EXHIBITS.

EXHIBIT NO. DOCUMENT DESCRIPTION

99.1 2003 Annual Meeting Shareholder Presentations

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEW VISUAL CORPORATION

August 25, 2003

By: /s/ Brad Ketch

Brad Ketch

Chief Executive Officer and President