

Edgar Filing: PRINTWARE INC - Form SC TO-C

PRINTWARE INC
Form SC TO-C
February 16, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

AMENDMENT NO. 1

Printware, Inc.
(Name of Subject Company)

Piranha, Inc.
(Name of Filing Person--Offeror)

SHARES OF COMMON STOCK
(Title of Class of Securities)

742580-10-3
(CUSIP Number of Class of Securities)

RICHARD S. BERGER
Piranha, Inc.
33 N. LaSalle Street, 33rd Floor
Chicago, Illinois 60602

(312) 664-7852
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications on Behalf of Filing Person)

Copy to:

BRUCE P. GOLDEN, Esq.
Bruce P. Golden & Associates
4137 N. Hermitage Avenue
Chicago, Illinois 60613
(773) 248-4905

CALCULATION OF FILING FEE

Not Applicable

Amount Previously Paid: None
Form or Registration No: N/A

Filing Party: N/A
Date Filed: February 16, 2001

[X] Check the box if the filing relates solely to preliminary communication made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

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third party tender offer subject to Rule 14d-1. issuer tender offer subject to Rule 133-4. going-private transaction subject to Rule 13e-3 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.