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Group, LLC will be providing URBT with a sufficient number of Common Shares to facilitate fulfillment of the conversion obligation of URBT set forth herein.

The proposed use of proceeds raised from the Company's exchange of the Shares for the coal is for the Company to build URBT's working capital and asset value.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit No.	Description
11.1	CONFIDENTIAL PRIVATE STOCK/COMMODITY EXCHANGE AGREEMENT

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Urban Television Network Corporation

Dated: October 4, 2005

/s/ Randy Moseley

By: Randy Moseley
Title: Chief Financial Officer